

FILE NO: 9852/13

August 3, 2016

**Re: Southern Lehigh School District
Lehigh County, Pennsylvania
General Obligation Bonds, Series of 2016**

Mr. Jeremy G. Melber, Director of Business Services
Southern Lehigh School District
5775 Main Street
Center Valley, PA 18034-9703

VIA E-MAIL: melberj@sbsd.org

Dear Jeremy:

For the Board of School Directors of Southern Lehigh School District to proceed with the bond financing refunding project, the Board must undertake proceedings for review by the Pennsylvania Department of Community and Economic Development of the Commonwealth of Pennsylvania to incur nonelectoral indebtedness evidenced by the General Obligation Bonds, Series of 2016 proposed to be issued by the School District. The procedure for the incurring of such nonelectoral indebtedness is governed by the provisions of the Pennsylvania Local Government Unit Debt Act and the Board will be required to adopt a resolution authorizing the indebtedness and the issuance of the Bonds in accordance with the Act.

Section 8003 of the Act provides that prior to the adoption of a resolution authorizing the incurring of indebtedness and the issuance of debt obligations, the issuer of such obligations is required to advertise its intention to adopt the resolution at least three (3) days and not more than thirty (30) days prior to the date the resolution will be adopted. The Notice evidencing the intent to adopt the resolution is required to be advertised at least one (1) time only in a newspaper published or of general circulation in the School District. The Notice, a copy of which was previously forwarded to you, **has been placed by us for advertisement on Friday, August 5, 2016, in *The Morning Call*.**

Please be certain that the meeting of the Board on Monday, August 8, 2016, to consider adoption of the Resolution was properly advertised and the notice of the meeting is posted in the Administrative Offices of the School District in accordance with requirements of the Sunshine Act.

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The Notice further states that the resolution is available for inspection by any interested citizen at the School District's Administration Office. In order that the inspection requirement be fulfilled, we have attached a draft Resolution which should be available for inspection at the Administration Office and to members of the Board in advance of the meeting on Monday. We will distribute the final copy of the Resolution to the Board on August 8. If you have any questions, please contact our office.

Very truly yours,
RHOADS & SINON LLP

By: /s/ David O. Twaddell
David O. Twaddell

Attachment

cc/enc: Ellis Katz, Esquire (Via Email: ekatz@sweetstevens.com)
Christopher Gibbons (Via Email: cgibbons@concordpublicfinance.com)
Mr. Stephen J. Kaba (Via Email: Stephen.kaba@usbank.com)